

GROWTH PORTFOLIO

80% Stock / 20% Bond

Objective

The Growth Portfolio seeks long-term capital appreciation through a diversified global investment strategy. In addition, the portfolio seeks to reduce the volatility associated with equity investing through a minor allocation to fixed-income securities. The portfolio is allocated primarily to equities with a secondary allocation to fixed income securities. Because of its high commitment to equities the portfolio will experience a higher degree of principal volatility. As a result, it is appropriate for investors with time horizons of seven years or longer.

Risk/Return Chart



STOCKS

BONDS

